

### JSPF318: Investment Banking and Mergers and Acquisition

Faculty	Prof. Pooja Gupta
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CREDIT – 3

#### Course workload

Using the table below, indicate the expected student workload for this Course.

Contact Hours	Group Work/ Supervised Learning Hours	Directed Learning Hours	Total Hours
45		45	90

#### Learning Outcomes for the Course

- Elaborating the role of investment banking activities and allied activities.
- To evaluate and apply relative valuation, DCF, and arrive at IPO pricing, and rights issue pricing
- To compare the Global Issuances and Role of Investment Bankers and Indian market

#### TOPICS COVERED

- To elaborate on functions and activities performed by Investment Banks
- To elaborate on functions and activities performed by Investment Banks-Allied Activities (MF, AIF, S&T, etc.)
- To determine the process of Issue of various type of listed and unlisted securities
- Eligibility and listing regulations
- Marketing the Issue
- Creating shareholder value through rigorous pre-merger analysis
- Evaluating different categories of mergers and acquisitions
- Students will get a comprehensive view of how M&A related strategic decisions are made.

For additional details, visit : <https://jagsom.edu.in/careertrack/>

Meet our faculty: <https://jagsom.edu.in/faculty-directory/>